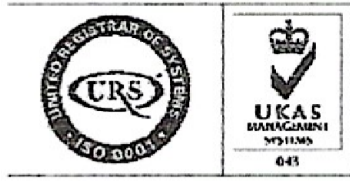




ISO 9001:2008 Certified Company



Billwin Industries Limited

79, Vishal Industrial Estate, Village Road,
Nahur (W), Mumbai - 400078.
• Tel : 022 -25668112

Email- info@billwinindustries.com

Web- www.billwinindustries.com

CIN-L18104MH2014PLC252842

Phone No. 9987758506

Date: June 19, 2024

To,
Sr. General Manager
Listing Operation,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai- 400 001

Scrip Code: 543209

Dear Sir/Madam,

Sub: Intimation under Regulation 92 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

The basis of allotment in compliance with Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulation, 2018 was finalized on June 14, 2024. Further, the Board of Directors in their meeting held on June 14, 2024 has approved allotment of 20,49,000 Equity Shares of the face value of Rs. 10.00 each of the Company for cash at a price of Rs. 34.00 per share (including a premium of Rs. 24.00 per Equity Share).

In relation to the Rights Issue, we enclose copies of newspaper advertisements issued by the Company and published on June 19, 2024 in all editions of English national daily newspaper, "Business Standard", all editions of Hindi national daily newspaper, "Business Standard", and Mumbai Lakshadweep".

This is for your information and records.

Thanking you,

Yours faithfully
For Billwin Industries Limited

Subrata Dey
Managing Director
DIN: 06747042



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Registered Office: 79, Vishal Industrial Estate Village Road, Bhandup West Mumbai City - 400078, Maharashtra, India. **Contact Person:** Ms. Sapna Bader, Company Secretary and Compliance Officer
Tel: +91-22 - 2566 8112; **Phone No.** 9588951915, **E-mail:** info@billwinindustries.com; **Website:** www.billwinindustries.com

OUR PROMOTERS: MS. SMITA SUBRATA DEY AND MR. SUBRATA DEY

RIGHT ISSUE OF UPTO 2130724 EQUITY SHARES OF FACE VALUE OF Rs.10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF OUR COMPANY FOR CASH AT A PRICE OF Rs.34/- PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF Rs. 24/- PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO Rs.724.45 LAKH ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1:1 (1) RIGHTS EQUITY SHARES FOR EVERY (1) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS 29TH APRIL, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 89 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

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1. The breakup of valid applications received through ASBA (after technical rejections) is given below:

Applicants	Number of valid applications received	No. of Rights Equity Shares accepted and allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and allotted against Additional Rights Equity Shares applied (B)	Total Rights Equity Shares accepted and allotted (A+B)
Eligible Equity Shareholders	106	1092000	924000	2016000
Renounees	4	12000	21000	33000
Total	110	11,04,000	9,45,000	2049000

2. Information regarding total Applications received (including ASBA Application):

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	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Shareholders	246	98.40%	2484000	8,44,56,000.00	98.69%	2016000	6,85,44,000.00	98.39%
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INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN THE DEMATERIALISATION FORM.

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REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED

Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali caves Road, Andheri (East) Mumbai - 400 093 Maharashtra, India
Tel: +91 - 22 - 6263 8200
Email: rightsissue@bigshareonline.com
Investor Grievance E-mail: investor@bigshareonline.com
Website: www.bigshareonline.com
Contact Person: Mr. Jibu John
SEBI Registration No.: INR000001385



COMPANY SECRETARY & COMPLIANCE OFFICER

BILLWIN INDUSTRIES LIMITED

Mr. Subrata Dey
79, Vishal Industrial Estate Village Road, Bhandup West Mumbai City - 400078, Maharashtra, India..
Telephone: 9588951915;;
E-mail: info@billwinindustries.com,
Website: www.billwinindustries.com;

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole / first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 104 of Letter of Offer.

Place: Mumbai

Date: June 18, 2024

For BILLWIN INDUSTRIES LIMITED
Sd/-
SUBRATA DEY
Managing Director
DIN: 06747042

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Office No S6-2,6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali caves Road, Andheri (East) Mumbai - 400 093 Maharashtra, India
Tel: +91 - 22 - 6263 8200
Email: rightsissue@bigshareonline.com
Investor Grievance E-mail: investor@bigshareonline.com
Website: www.bigshareonline.com
Contact Person: Mr. Jibu John
SEBI Registration No.: INR000001385



COMPANY SECRETARY & COMPLIANCE OFFICER

BILLWIN INDUSTRIES LIMITED

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Telephone: 9588951915;;
E-mail: info@billwinindustries.com,
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Place: Mumbai

Date: June 18, 2024

For BILLWIN INDUSTRIES LIMITED
Sd/-
SUBRATA DEY
Managing Director
DIN: 06747042

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NOTICE is
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Online tender [E-tender] in SBD form for the work of Development of D.P. Roads of Wadwani, Under Maharashtra Suvarna Jayanti Nagarotthan Maha Abhiyan [State Level] Scheme is invited by Chief Officer, Nagar Panchayat, Wadwani. (Phone No.02443-257596) on Maharashtra Electronic Tender Management System from the contractor registered with Public Work Department of Maharashtra State.

Note- This tender notice contain 1 work and details of work can be viewed on website given below from date.19/06/2024 to date.28/06/2024. All information about E-Tender is available on the following portal.

<http://mahatenders.gov.in>

[Changes if any will be intimated over the portal.] Chief Officer, Nagar Panchayat, Wadwani.

जुड़वा बट्टी का नाम गलत तरीके से अनिकेत और आदित्य दर्ज किया गया है। उनके असली और सही नाम क्रमशः अनिकेत दादासो गायकवाड और आदित्य दादासो गायकवाड हैं। शपथ पत्र संख्या १०९९६/२०२४ दिनांक. १४.०६.२०२४ सही/- गायकवाड दादासो भैरु मु.पो. मालगांव, ता. मिरज, जि. सांगली पिन. ४१६ ४०७ (महाराष्ट्र)

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Renounees	4	1.6%	33000	11,22,000.00	1.31%	33000	11,22,000.00	1.61%
Total	250	100.00%	2517000	8,55,78,000.00	100.00%	2049000	6,96,66,000.00	100.00%

Information for Allotment/refund /rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on June 17, 2024. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on June 17, 2024, and for refund of funds through NACH / NEFT / RTGS / direct credit were issued to Axis Bank Limited, the Banker to the Issue, on June 14, 2024. The listing application was executed with BSE on June 15, 2024. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on June 15, 2024. For further details, see "Terms of the Issue - Allotment Advice or Refund / Unblocking of ASBA Accounts" on page 107 of the Letter of Offer. The trading in fully paid-up Equity Shares issued in the Rights Issue shall commence on BSE under a separate ISIN - INE0CRS01012 upon receipt of trading permission. The trading is expected to commence on or about June 20, 2024. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/ DIL2/CIR/ P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on June 10, 2024.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: It is to be distinctly understood that the submission of the Letter of Offer to SEBI should not in any way deemed or construed that the Letter of Offer has been cleared or approved by SEBI. The investors are advised to refer to the Letter of Offer for the full text as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of SEBI" on page 85 of the Letter of Offer.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 85 of the Letter of Offer.

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.



REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED

Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali caves Road, Andheri (East) Mumbai - 400 093 Maharashtra, India
Tel: +91 - 22 - 6263 8200
Email: rightsissue@bigshareonline.com
Investor Grievance E-mail: investor@bigshareonline.com
Website: www.bigshareonline.com
Contact Person: Mr. Jibu John
SEBI Registration No.: INR000001385



COMPANY SECRETARY & COMPLIANCE OFFICER

BILLWIN INDUSTRIES LIMITED

Mr. Subrata Dey
79, Vishal Industrial Estate Village Road, Bhandup West Mumbai City - 400078, Maharashtra, India.
Telephone: 9588951915;;
E-mail: info@billwinindustries.com,
Website: www.billwinindustries.com;

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs (in case of ASBA process), giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole / first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 104 of Letter of Offer.

Place: Mumbai

Date: June 18, 2024

For BILLWIN INDUSTRIES LIMITED
Sd/-
SUBRATA DEY
Managing Director
DIN: 06747042

Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and the Stock Exchanges. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of the Stock Exchanges where the Equity Shares are listed i.e. BSE at www.bseindia.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 17 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

मुंबई संस्करण : बिज़नेस स्टैंडर्ड प्राइवेट लिमिटेड के लिए प्रकाशक एवं मुद्रक संगीता खेओरा द्वारा मै. दोगट मीडिया प्राइवेट लिमिटेड, 22, दीप

संपादक : कैलाश नौटियाल, आरएनआई नं. MAHIN/200

सबस्क्रिप्शन और सर्कुलेशन के लिए संपर्क करें... सुश्री मानसी सिंह हेड, कस्टमर रिलेशन्स बिज़नेस स्टैंडर्ड लिमिटेड

बिज़नेस स्टैंडर्ड मुंबई | बुधवार, 19 जून 2024

मजबूत खरीदार के तौर पर एफपीआई की वापसी